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CNT GROUP LIMITED

北海集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 701)

**SPIN-OFF AND LISTING OF
CPM GROUP LIMITED
ON THE MAIN BOARD OF THE STOCK EXCHANGE**

COMMENCEMENT OF DEALINGS IN THE CPM SHARES

Reference is made to the announcements of the Company dated 23 November 2016, 25 November 2016, 1 June 2017, 12 June 2017, 16 June 2017, 19 June 2017, 25 June 2017, 29 June 2017, 30 June 2017 and 7 July 2017 (the “Announcements”) in relation to the Spin-Off and the Listing. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

COMMENCEMENT OF DEALINGS IN THE CPM SHARES

The Board is pleased to announce that completion of the Spin-off and the Global Offering took place on 10 July 2017. Following completion of the Global Offering, dealings in the CPM Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 10 July 2017.

By order of the Board
Lam Ting Ball, Paul
Chairman

Hong Kong, 10 July 2017

As at the date of this announcement, the Board comprises Mr. Lam Ting Ball, Paul and Mr. Chong Chi Kwan as executive directors; Mr. Tsui Ho Chuen, Philip, Mr. Chan Wa Shek, Mr. Zhang Yulin and Mr. Hung Ting Ho, Richard as non-executive directors; and Sir David Akers-Jones, Mr. Danny T Wong and Mr. Zhang Xiaojing as independent non-executive directors.