

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **UPDATE ON THE PROPOSED SPIN-OFF**

Reference is made to the announcements of CNT Group Limited (the “**Company**”) dated 3 December 2013 and 19 November 2014 (the “**Announcements**”) in relation to the proposed spin-off of part of its business for a separate listing (the “**Proposed Spin-off**”) and the submission of a spin-off proposal (the “**Proposal**”) to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) pursuant to Practice Note 15 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) in relation to the Proposed Spin-off.

On 15 June 2015, the Company was notified by the Listing Department of the Stock Exchange (the “**Listing Department**”) that the Proposal was rejected. Pursuant to Rule 2B.06(1) of the Listing Rules, the Company has the right to have the Listing Department’s decision for review by the Listing Committee. Further announcement will be made by the Company as and when appropriate. The Company will seek advice on the Listing Department’s decision and the reasons given by the Listing Department before any decision is made.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Lam Ting Ball, Paul**  
*Chairman*

Hong Kong, 15 June 2015

*As at the date of this announcement, the board of directors of the Company comprises Mr. Lam Ting Ball, Paul, Mr. Tsui Ho Chuen, Philip and Mr. Chong Chi Kwan as executive directors; Mr. Chan Wa Shek, Mr. Zhang Yulin and Mr. Ko Sheung Chi as non-executive directors; and Sir David Akers-Jones, Mr. Danny T Wong, Dr. Steven Chow and Mr. Zhang Xiaojing as independent non-executive directors.*