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**CNT GROUP LIMITED**

**北海集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 701)**

## **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the financial information recently available to the Company, it is expected to record a significant increase in the profit of the Group for the year ended 31 December 2013 as compared to the year ended 31 December 2012.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by CNT Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”, Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company and potential investors that, based on the preliminary assessment of the financial information recently available to the Company, it is expected to record a significant increase in the profit of the Group for the year ended 31 December 2013 as compared to the year ended 31 December 2012. The increase in the Group’s profit is mainly attributable to the increase in sales and the improvement in the gross profit margin of its paint products.

The Company is in the process of finalising the consolidated annual results of the Group for the year ended 31 December 2013. The information contained in this announcement represents only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group and the financial information recently available, which have not been audited nor reviewed by the Company's auditors. Such information may differ from the audited consolidated annual results for the year ended 31 December 2013. Details of the audited consolidated financial results of the Group will be disclosed in the annual results announcement of the Company for the year ended 31 December 2013 in March 2014.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**Lam Ting Ball, Paul**  
*Chairman*

Hong Kong, 25 February 2014

*As at the date of this announcement, the Board comprises Messrs. Lam Ting Ball, Paul, Tsui Ho Chuen, Philip and Chong Chi Kwan as executive directors; Messrs. Chan Wa Shek, Zhang Yulin and Ko Sheung Chi as non-executive directors; and Sir David Akers-Jones, Mr. Danny T Wong, Dr. Steven Chow and Mr. Zhang Xiaojing as independent non-executive directors.*