

Monthly Return of Equity Issuer on Movements in Securities

| r the month ended (dd/mm/yyyy) : | : 30/06/2013 |
|----------------------------------|--------------|
|----------------------------------|--------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CNT Group Limited |
|----------------|-------------------|
| Date Submitted | 02/07/2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>701</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 2,880,000,000 | HK\$0.10 | HK\$288,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 2,880,000,000 | HK\$0.10 | HK\$288,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* HK\$288,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,888,405,690 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,888,405,690 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | June option | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---------------------------------------|--------------|--------------------|--------------|--------------|---|--|
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | 8 | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| (adopted | | | | | | |
| 28/06/2002) | | | | | | |
| - (total: | | | | | | |
| 152,800,000 | | | | | | |
| option shares) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 122,240,000 |
| (Note 1) | | | | | | , |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tot | al A. (Ordin | | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised duri | ng the month | n from exercise of | | | | |
| options (State currency | | | | N/A | | |
| • · · | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | · · · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares | · · | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | | ary shares) | N/A | |
| | | | nce shares) | N/A N/A | |
| | | ((| | 1N/A | |

| 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | issuer which are to | be Listed) | | No. of new shares of | No. of new shares of |
|---|--------------------------------------|--|----------------------------------|------------------------------------|---|---|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. N/A | | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 3. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| SJJJJ | <u> </u> | | Total C. (Ordin | | N/A | _ |
| | | | | ence shares) | N/A | - |
| | | | ((| Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | as at close of the month |
| 1. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 2. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | _ | |
| Total D. (Ordinary shares) | N/A | |
| (Other class) | N/A N/A | |
| (Other class) | | |

| | her Movements in 1 | Source Cuphur | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------|---------------------------------|--|---|-----|---|--|---|
| | Type of Issue | | | | | | | monui |
| | | | Class of shares issuable (<i>Note 1</i>) | - | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| |) | | |
| | | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 2. | Open offer | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: | (| |) | | |
| | | | (dd/mm/yyyy) | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (| |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| |) | | |
| | | | (dd/mm/yyyy) | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| |) | | |
| | | | < | | | | N/A | N/A |

| 5. Scrij | urchase of | t price : State currenc | су ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | ; ((| / | / |) | d and GEM list No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------|--------------------|-----------------------------|--------|--|-------------|---|---|---|--|---|
| 6. Repushard | urchase of | t price : State currenc | ;y | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | ((| / | | | <u>N/A</u> | N/A |
| 6. Repushard | urchase of | t price : State currenc | :у ——— | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | ((| / | | | <u>N/A</u> | N/A |
| 6. Repushard | urchase of | t price : State currenc | су | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | (3 _ | / | | | <u>N/A</u> | <u>N/A</u> |
| 7. Redo | | | | (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | <u> </u> | | / |) | <u>N/A</u> | <u>N/A</u> |
| 7. Redo | | | | repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | - | | | | | |
| 7. Redo | | | | repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | - | | | | | |
| 7. Redo | | | | (dd/mm/yyyy) | (| , | | | | |
| | | | | FCM approval data | | / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares redeemed (<i>Note 1</i>) | s <u>-</u> | | | | | |
| | emption of es | | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares issuable (<i>Note 1</i>) | ; <u> </u> | | | | | |
| 8. Con | sideration issue A | t price : State currency | су | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | N/A | N/A |

| | | For Main Board and GEM listed issuers | | | | |
|-----|---------------------------|---------------------------------------|---------------------|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | EGM approval date: | (/ /) (/ /) | N/A | N/A |
| 10. | Other (Please specify) | At price : State | date : (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | rdinary share ference share (Other clas | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

N/A

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| Submitted by: Ma Lai King | | | |
|--|--|--|--|
| | | | |
| Title: Company Secretary | | | |
| (Director, Secretary or other duly authorised officer) | | | |
| (Director, Secretary of other dury authorised officer) | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.