

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/07/2009 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CNT Group Limited |
|----------------|-------------------|
| Date Submitted | 03/08/2009 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>701</u> Descrip | tion : <u>Ordinary</u> | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 2,880,000,000 | HK\$0.10 | HK\$288,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 2,880,000,000 | HK\$0.10 | HK\$288,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | tion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> De | escription : | | |
|------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | h | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* HK\$288,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,573,671,409 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,573,671,409 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under S | Share Option | Schemes of the Is | suer) | | | |
|--------------------------|--------------|-------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement during | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | <u> </u> | | | |
| (Note 1) | | | | | | |
| | | Tota | al A. (Ordin | ary shares) | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised durin | ng the month | from exercise of | | | | |
| options (State currency | | | | N/A | | |
| • | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--------------|---|--|--|
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) <u>2. N/A</u> | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - - - | | | |
| <u>3. N/A</u> | | | | | |
| | | | <u> </u> | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>4. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | l B. (Ordin: | ary shares) | N/A | |
| | 104 | (Preferer | nce shares) | N/A | |
| | | (0 | Other class) | N/A | |

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer which are to be Listed) No. of new shares of issuer which are to be Converted amount at close Converted Amount at there to a stare of issuer which amount of preceding during the close of the month Image Issuer which are to be Converted Amount at there to a stare of the month I. N/A | Convertibles (i.e. Convertible i | nto Shorog of the l | laguar which are to | | For Main Board and GEM listed issuer | | | |
|--|----------------------------------|-----------------------|------------------------------|-------------------------|--------------------------------------|---|---|--|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. NVA | Class and description | Currency of amount | Amount at close of preceding | Converted during the | close of the | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / / _) 2. N/A | 1. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / / _) 2. N/A | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / / _) 2. N/A | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / / _) 2. N/A | | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy)) (/ / /) 2. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4. N/A | Stock code (if listed) | | | | | | | |
| Subscription price EGM approval date (if applicable) (/ / _) 2. N/A | Class of shares | | | | | | | |
| EGM approval date (if applicable) (d/mm/yyyy) (/ / / _) 2. N/A | | | | | | | | |
| (if applicable) (d/mm/yyyy)) (/ / /) 2. N/A | | | | | | | | |
| (dd/mm/yyyy)) (/ / _) 2. NA | | | | | | | | |
| 2. N/A | | | | | | | | |
| Stock code (if listed) | | (/ /) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | 2. IV/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | Stock code (if listed) | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 3. N/A | | | | | | | | |
| Subscription price EGM approval date (if applicable) (/ / /) 3. N/A | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A | | | | | | | | |
| (dd/mm/yyyy) (/ / / _) 3. N/A | | | | | | | | |
| 3. N/A | | | | | | | | |
| Stock code (if listed) | | (/ /) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | <u>3. N/A</u> | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | | |
| (if applicable) (/ /) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | | |
| (dd/mm/yyyy) (/ / /) 4. N/A | | | | | | | | |
| 4. N/A | | (/ /) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | 4. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | Stock code (if listed) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | Class of shares | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | | |
| Total C. (Ordinary shares) N/A (Preference shares) N/A | | (1 1) | | | | | | |
| (Preference shares) N/A | (uu/ mm/ y y y y) | (/ /) | | Total C (Ordin | nary shares) | N/A | | |
| | | | | | | | - | |
| | | | | | | | - | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| | | |
| (/ /) shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------------------|---|----------|---|--|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State | (Note 1) Issue and allotment | (/ / |) | | |
| | | currency — | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | |) | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State currency | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>.</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| 6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note I) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency State currency 8. Consideration issue At price : State (d/mm/yyyy) Issue and allotment (//) Issue and allotment (///) Issue and allotment (///) | | Type of Issue | I | For Main | Boar | d and GEM liss No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|--|----|---|--------------------------|----------|------|--|----------------------|
| (Note 1) (Note 1) 5. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment date : $(dd'mm'yyyy)$ (/ /) EGM approval date: (/ /) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 9. Class of shares issuable (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) (/ /)) | | | Class of shares issuable | | | | |
| 3. Stip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | |
| $(dd/mm/yyyy) \underbrace{N/A \ N/}_{N/A} \underbrace{N/A}_{N/A} \underbrace{N/A}_{M/A} \underbrace{N/A} \underbrace{N/A}_{M/A} \underbrace{N/A} N/$ | 5. | Scrip dividend At price : State currency — | | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares repurchase of Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of Redemption date : (/ /) shares (dd/mm/yyyy) N/A 7. Redemption of Redemption date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) BGM approval date: (/ /) (/ /) (/ /) BGM approval date: (/ /) (/ /) (/ /) BGM approval date: (/ /) (/ /) (/ /) BGM approval date: (/ /)) (/ /) BGM approval date: (/ /)) (/ /) | | | | (/ / |) | | |
| 6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (// /) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) 8. Consideration issue At price : State (ud/mm/yyyy) Issue and allotment (//) Issue and allotment (// /) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) | | | (| | | N/A | N/A |
| shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/ Class of shares redeemed (<i>Note 1</i>) Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/ 8. Consideration issue At price : State Class of shares issuable (<i>Note 1</i>) (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/ N/A N/ | | | | | | | |
| (dd/mm/yyyy) = N/A = N/A $N/A = N/A$ N | 6. | | | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A Class of shares | | | EGM approval date: | (/ / |) | | |
| 7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A N/ 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | N/A | N/A |
| 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ 8. Consideration issue At price : State currency Issue and allotment (/ /) (date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | 7. | Redemption of shares | Redemption date : | (/ / |) | | |
| N/A N/A Class of shares issuable (Note 1) | | | | (/ / |) | | |
| 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | (dd/mm/yyyy) | | | N/A | N/A |
| 8. Consideration issue At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) (/ /) | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 8. | Consideration issue At price : State currency | Issue and allotment | (/ / |) | | |
| <u>N/A</u> N/ | | | EGM approval date: | (/ / |) | | |
| | 1 | | | | | N/A | N/A |

| _ | | | | For Main Boar | rd and GEM lis | |
|----|---------------------------|---------------------|------------------------------------|-----------------|------------------|------------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | | issuer which |
| | | | | | during the month | may be issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as at |
| | | | | | thereto | close of the |
| | Type of Issue | | | | | month |
| | Type of Issue | | | | | |
| | | | | | | |
| | | | Class of shares issuable | e | | |
| | | | (Note 1) | | | |
| | Capital reorganisation | | | | | |
| 0 | | Issue and allotment | | | | |
| 9. | | date : (dd/mm/yyyy) | (/ /) | | | |
| | | EGM approval date: | | | | |
| | | (dd/mm/yyyy) | (/ /) | | | |
| | | (aa, mm, yyy) | (/ /) | | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | Other At price State | | Class of shares issuable | e | | |
| | | (Note 1) | | | | |
| 10 | | | | | | |
| | (Please specify) | At price : State | Issue and allotment | (/ /) | | |
| | | - | date : (dd/mm/yyyy) | | | |
| | | | ECM approval data: | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (' ') | N/A | N/A |
| | | | (dd/mm/yyyy) | | 10/11 | |
| | | | | | | |
| | | | | (Ordinary share | | |
| | | | (P | reference share | | |
| | | | | (Other class | ss) N/A | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N/A |
|-----|
|-----|

| Submitted by: Ma Lai King |
|--|
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.